

MTG Investment (BVI) Limited  
No. 4 Dai Shun Street  
Tai Po Industrial Estate  
Tai Po, New Territories  
Hong Kong

8 February 2010

Dear Sirs,

Reference is made to the sale and purchase agreement dated 16 November 2009 between MTG Investment (BVI) Limited and Top Mix Investments Limited in respect of the entire issued share capital of MTG Laminate (BVI) Limited (the "**Laminate Agreement**").

Unless otherwise defined in this Letter, all capitalised terms used herein shall have the same meanings as given to them in the Laminate Agreement.


With reference to the date of Completion under clause 6.1 of the Laminate Agreement, we wish to record our mutual agreement with you that Completion shall take place on a date which is ten Business Days after the last of the Conditions (except such Conditions which are expressed to be satisfied on or as at Completion but provided such Conditions are so satisfied or waived in accordance with the Laminate Agreement) is satisfied or waived in accordance with the Laminate Agreement.

Each of us confirms that, save as provided above, the Laminate Agreement shall continue in full force and effect.

This Letter shall be governed by, and construed in accordance with, the laws of Hong Kong.


Yours faithfully,

For and on behalf of  
Top Mix Investments Limited

  
\_\_\_\_\_  
Tang Ying Ming, Mai

Acknowledged and agreed by:

For and on behalf of  
MTG Investment (BVI) Limited

  
\_\_\_\_\_  
Tang Chung Yen, Tom